



January 15, 2019  
 9:00 A.M.

- I. Call to Order
- II. Roll Call / Confirmation of Quorum

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*MISSION STATEMENT: The Strategic Housing Finance Corporation, Texas, preserves and develops affordable housing and vibrant communities which enhance the quality of life for all.*

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III. PUBLIC FORUM / CITIZEN COMMUNICATION

- Anyone desiring to discuss or comment on items directly related to the SHFC is always welcome.
- If the item is deemed related to an Agenda item at the current meeting, the presiding officer will inform the citizen that pending action(s) remain.
- Speakers must sign-in prior to the start of the Board Meeting on the appropriate form.
- Maximum three-minute limit per speaker.

IV. ACTION ITEMS

<p>A. Resolution No. SHFC-2020-01  <i>Robert Onion</i></p>	<p>To <u>Authorize</u> the issuance, sale, and delivery of one or more series of taxable or tax-exempt Governmental Notes (<b>Austin Manor Apartments</b>) Series 2020A and 2020B; <u>Approve</u> the form and substance of and <u>Authorize</u> the execution and delivery of documents and instruments necessary to carry out the financing of such multifamily residential rental development; and other related provisions as necessary to complete the transaction.</p>
<p>B. Resolution No. SHFC-2020-02  <i>Robert Onion</i></p>	<p>To <u>Authorize</u> the debt financing, equity financing, property acquisition service related agreements and other matters necessary or convenient for Strategic Housing Finance Corporation of Travis County and/or affiliated entities to participate in the development and operation of <b>Austin Manor Apartments</b> transaction; and the execution and delivery of documents and instruments necessary to carry out the contemplated transaction, and to take other actions related to the subject.</p>

V. BOARD COMMITTEE REPORTS

VI. NEW / UNFINISHED BUSINESS

- A. Discussion and consideration regarding Board of Directors issues and concerns



**AGENDA FOR THE SPECIAL BOARD MEETING**  
**Strategic Housing Finance Corporation, Texas**  
**502 E. Highland Mall Blvd., Suite 106-B**  
**Austin, Texas 78752**

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**VII. EXECUTIVE SESSION**

- *The Board of Directors may consider any item posted on the Agenda in Executive Session if there are issues that require consideration, and the Board of Directors announce that the item will be considered during such time in accordance with one or more of the following:*
  - *Texas Government Code Annotated 551.071, Consulting with Attorney*
  - *Texas Government Code Annotated 551.072, Real Property*
  - *Texas Government Code Annotated 551.074, Personnel Matters*
  - *Texas Government Code Annotated 551.076, Security*
  - *Texas Government Code Annotated 551.087, Economic Development Negotiations*

**VIII. ADJOURNMENT**